



**DRISCOLL**  
 Restaurant/Bar  
 Protection Check Up

Send Completed Review Form to:  
 (562) 252- 8711 or [kerry@driscollinsured.com](mailto:kerry@driscollinsured.com)  
 or at [www.driscollinsured.com/service](http://www.driscollinsured.com/service)

Business Name: \_\_\_\_\_

Property Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

**General Liability**

Have your operations changed at all? (catering, delivery, entertainment, etc)  
 If yes, please explain: \_\_\_\_\_ YES NO

Any change in ownership or entity type?  
 If yes, please explain: \_\_\_\_\_ YES NO

What are your estimated annual gross sales? Food \_\_\_\_\_ Liquor \_\_\_\_\_ Other \_\_\_\_\_

If a disgruntled employee were to sue you for \$100,000 for alleged discrimination, sexual harassment, or wrongful termination, would you want your policy to pay for it? YES NO

**Property**

Have you recently made any tenant improvements to the building? If so, please list what and the cost: \_\_\_\_\_ YES NO

Have you or the property owner updated any of the following: heating/AC, plumbing, wiring, roof: (Please list and provide when): \_\_\_\_\_ YES NO

If your restaurant/bar was destroyed in a fire, what amount do you feel is adequate to replace all your contents? (tables, ovens, computers, refrigerator, etc.) \$ \_\_\_\_\_

Due to that same fire, what amount of monthly expenses would you need to continue to pay until your business was rebuilt \$ \_\_\_\_\_ (rent, key employees, leased equip., etc.)

Do you have a central station fire and/or burglar alarm?  
 If yes, please provide type and servicing company. \_\_\_\_\_ YES NO

What is the maximum amount of cash you might have on the premises at the end of a busy weekend? \$ \_\_\_\_\_

Do you have your flue cleaning, fire-suppression system and fire extinguishers serviced regularly?  
 If yes, please list how often & by whom. \_\_\_\_\_ YES NO

If your refrigerated food spoiled from contamination, power outage or equipment breakdown, what do you feel the cost would be to replace it? \$ \_\_\_\_\_

Warning! These perils are not covered unless purchased separately:

Flood  Earthquake  Boiler Explosion  Loss of Power / Water/ Communications

Did you know your computers & other electrical equipment are not covered for damage caused by interruption of power, power surges, blackouts or brown outs if the cause takes place more than 100ft from your premises? Would you want these items replaced in such an event? YES NO  
 If yes, how much coverage is needed? \$ \_\_\_\_\_

**Business Auto**

Do employees ever use their own cars to conduct business or run errands on your behalf? YES NO  
Have you added any new company vehicles or drivers? YES NO

**Workers Compensation**

Do you provide healthcare benefits to employees? YES NO  
Do you have a Return to Work Plan for injured workers? YES NO  
Do you lease, contract, or hire temporary employees/labor? YES NO

**Please provide an estimate of the annual payroll and number of employees, excluding owners & officers for the coming year**

Class Code	Description	# Full time	# Part time	Est. Ann. Payroll
9079	Restaurants or Taverns			

**Service Evaluation**

I realize you have a choice when it comes to selecting the agent who handles your insurance needs. I am grateful that you have given me that opportunity and your trust in us to continue to manage your insurance.

One of the most valuable pieces of information that helps me in providing better service to you, are your comments. If you could please take a moment to tell me your thoughts would be greatly appreciated.



Kerry Driscoll

What do you like about doing business with Driscoll & Associates?

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What would you like us to add or improve to better serve you?

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\_\_\_\_\_  
Name and Title of Individual Completing

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date